2026

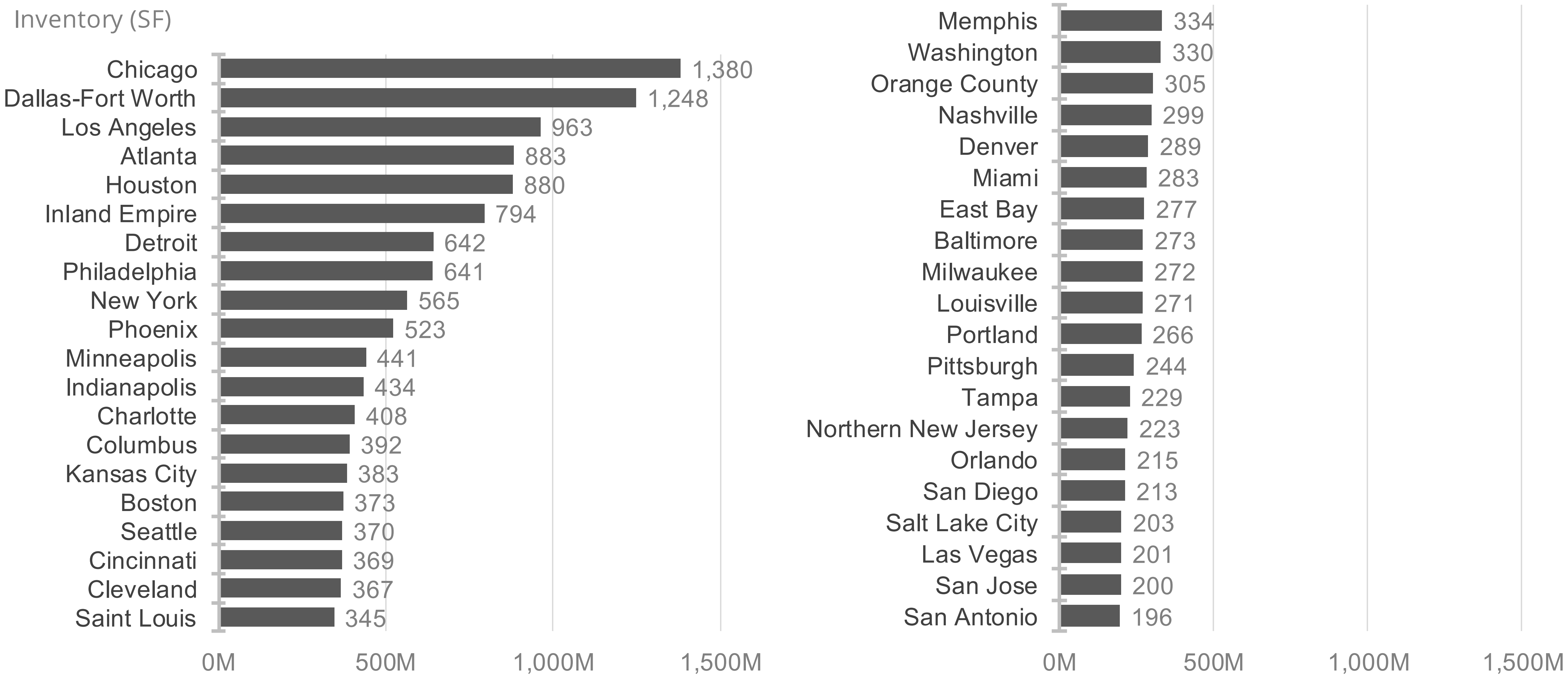
U.S. **Industrial**

National Rankings

SITE SELECTION GROUP

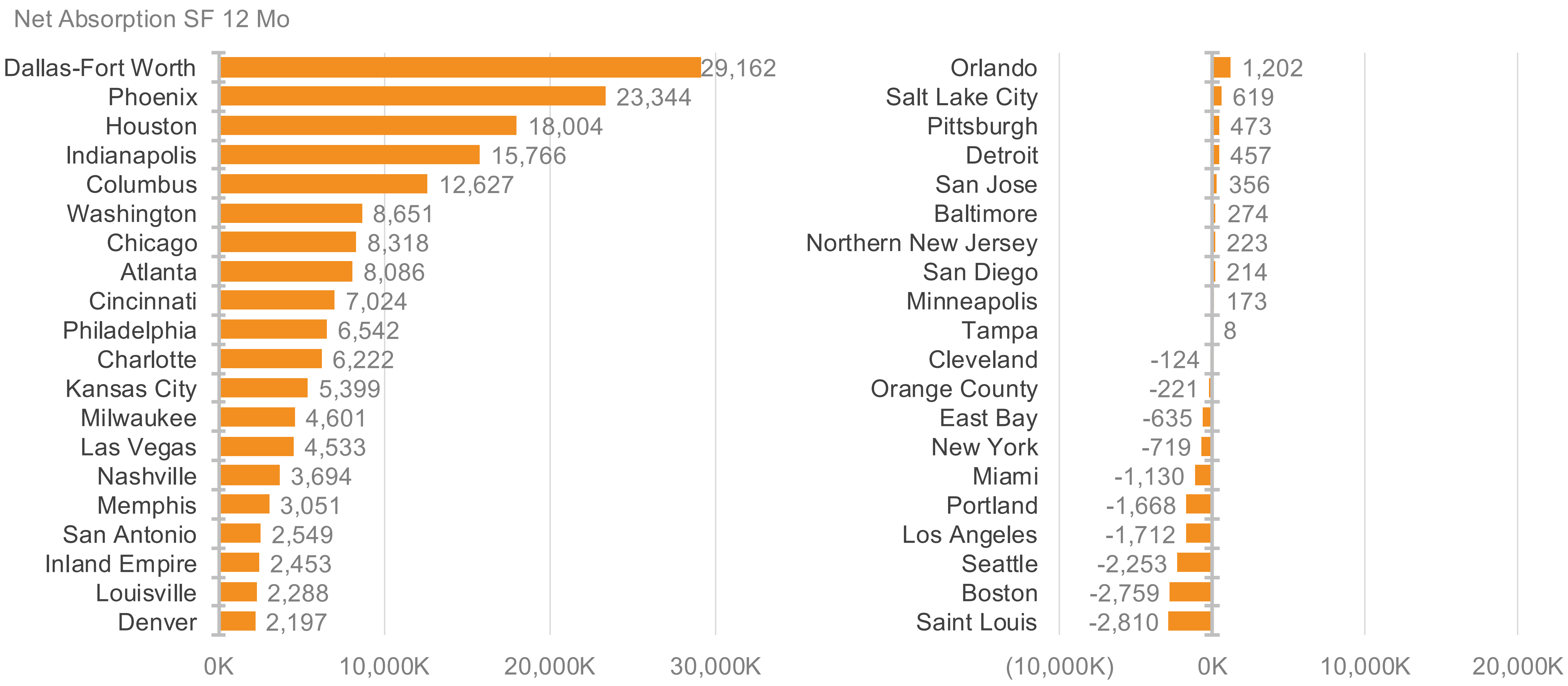
UPDATED:
August 2026

Inventory



Inventory (SF)
Chicago 1,380
Dallas-Fort Worth 1,248
Los Angeles 963
Atlanta 883
Houston 880
Inland Empire 794
Detroit 642
Philadelphia 641
New York 565
Phoenix 523
Minneapolis 441
Indianapolis 434
Charlotte 408
Columbus 392
Kansas City 383
Boston 373
Seattle 370
Cincinnati 369
Cleveland 367
Saint Louis 345
0M
500M
1,000M
1,500M
Memphis 334
Washington 330
Orange County 305
Nashville 299
Denver 289
Miami 283
East Bay 277
Baltimore 273
Milwaukee 272
Louisville 271
Portland 266
Pittsburgh 244
Tampa 229
Northern New Jersey 223
Orlando 215
San Diego 213
Salt Lake City 203
Las Vegas 201
San Jose 200
San Antonio 196
0M
500M
1,000M
1,500M

Net absorption



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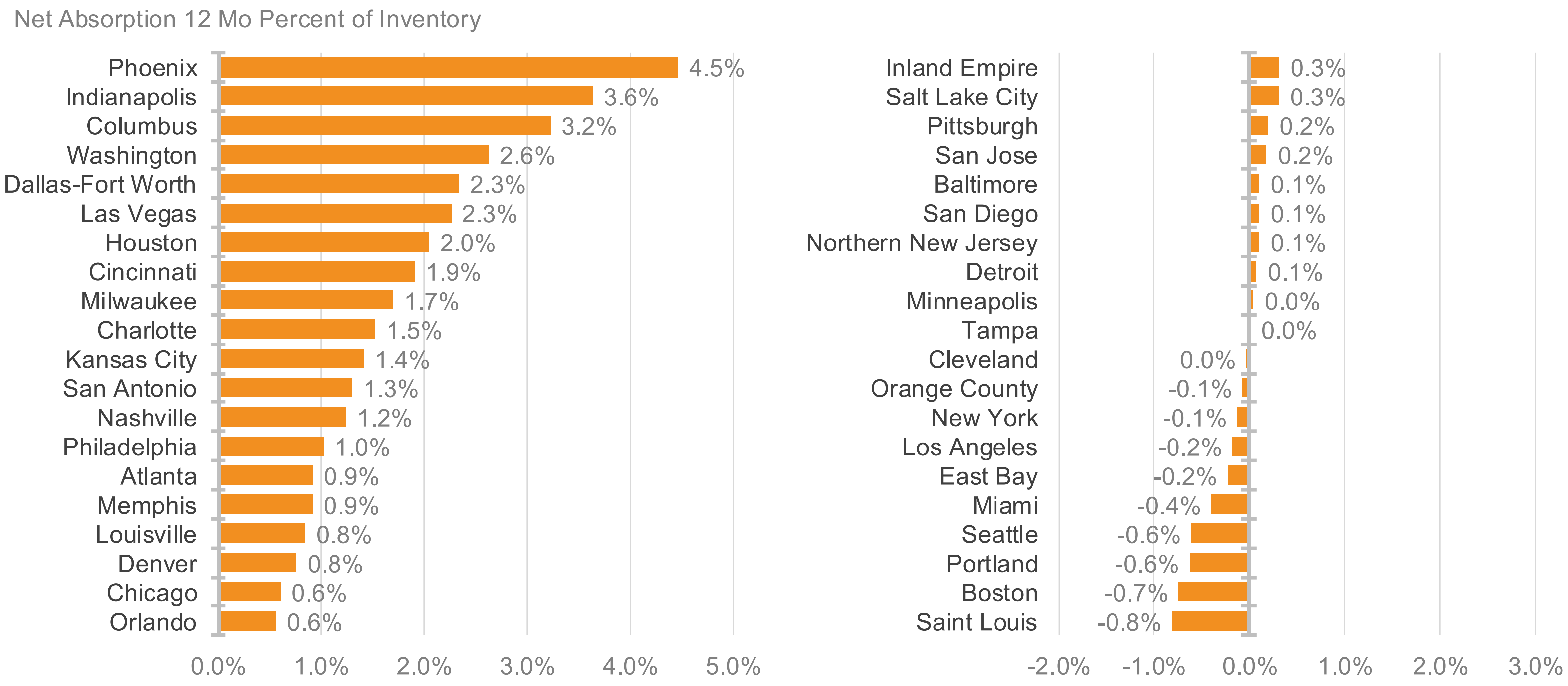
Net absorption percent of inventory



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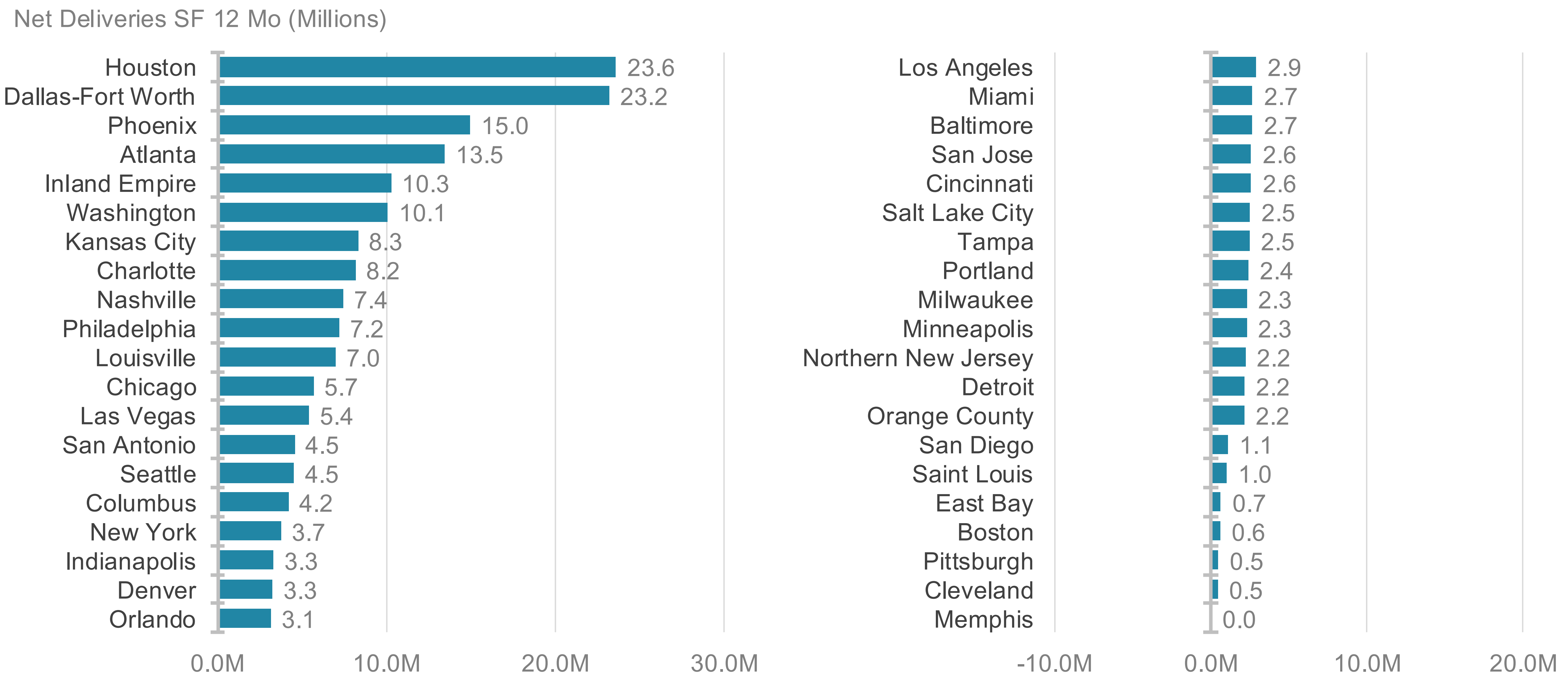
Net deliveries



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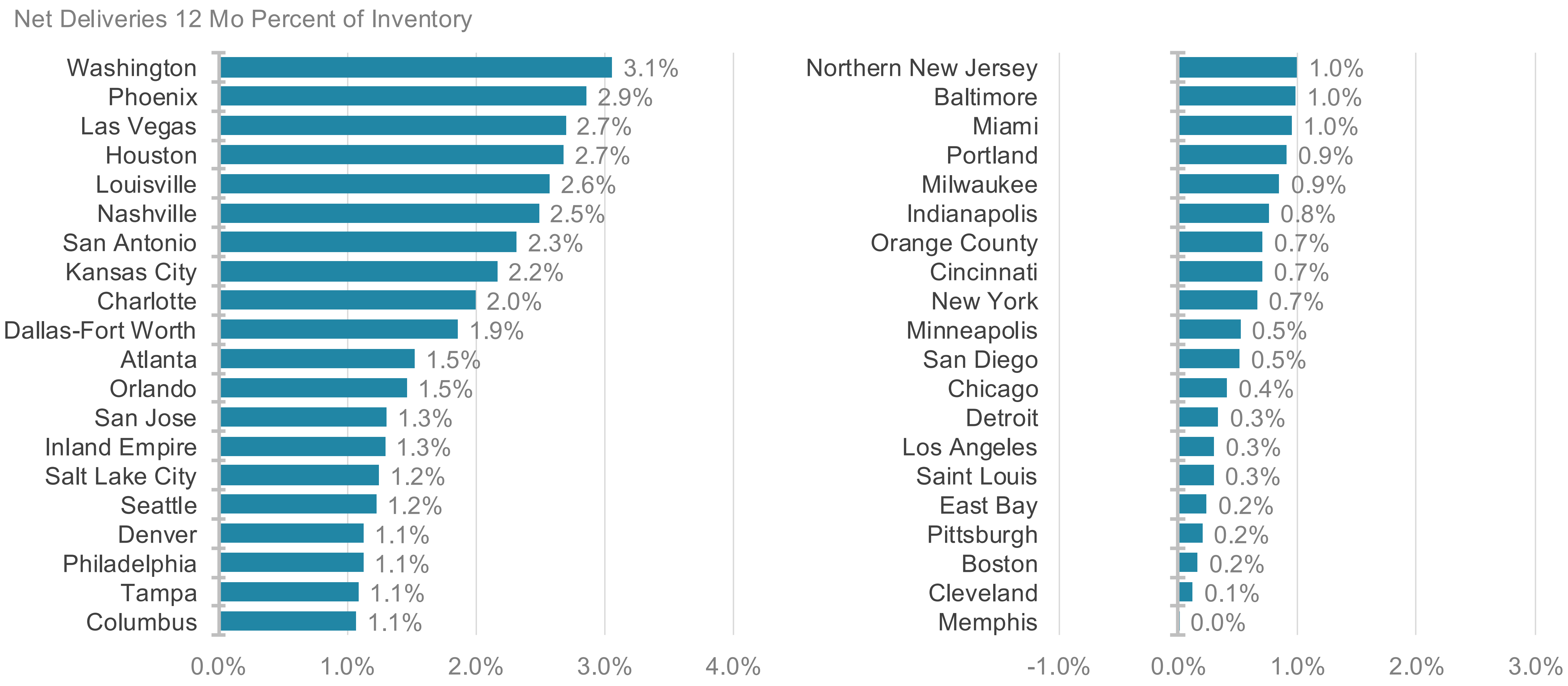
Net deliveries percent of inventory



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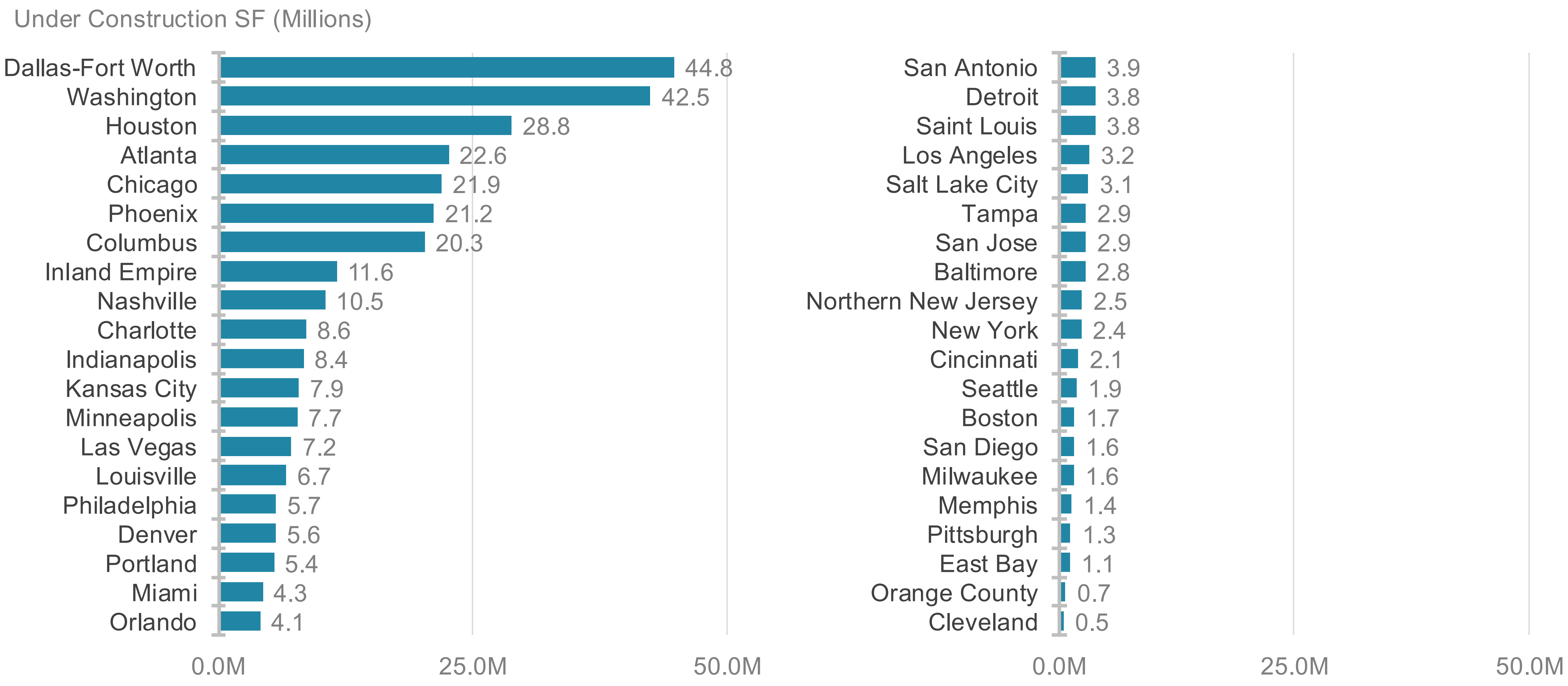
Under construction



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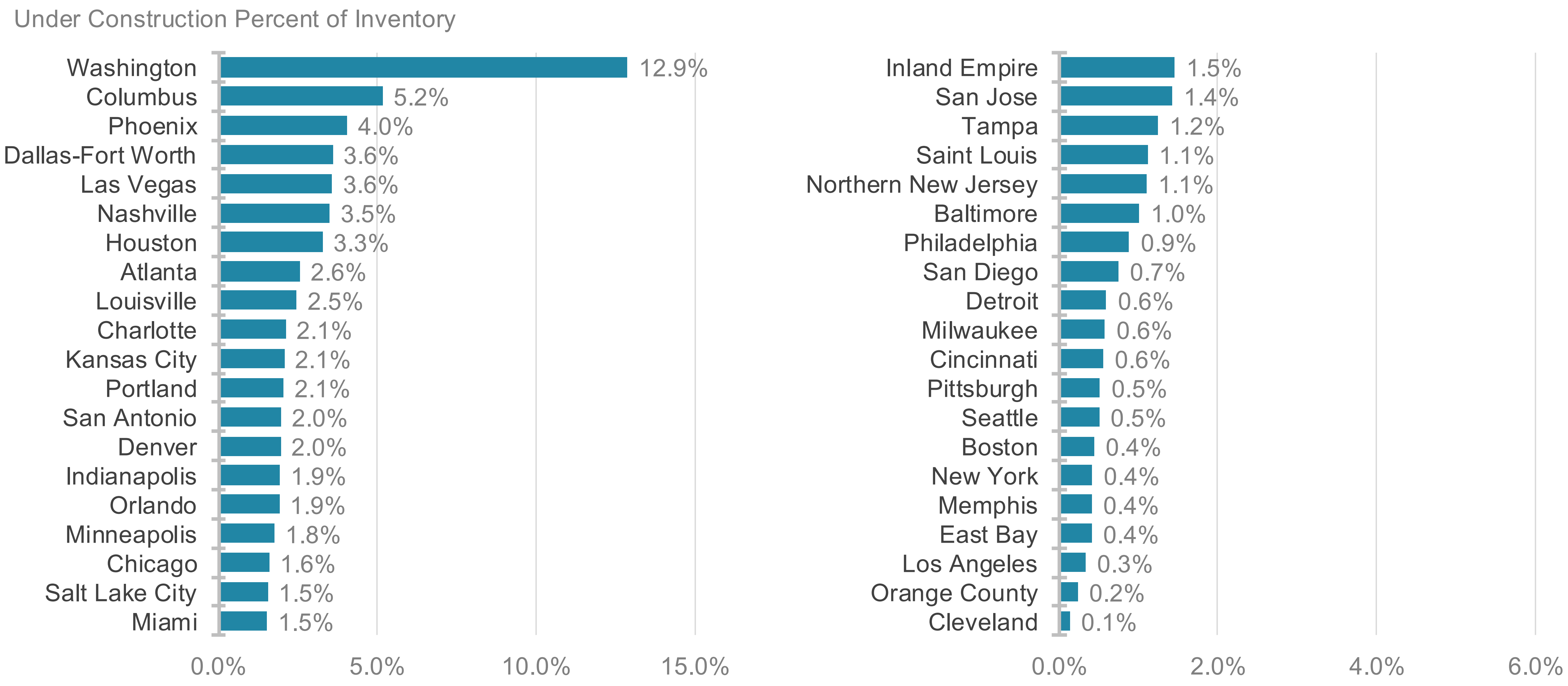
Under construction percent of inventory



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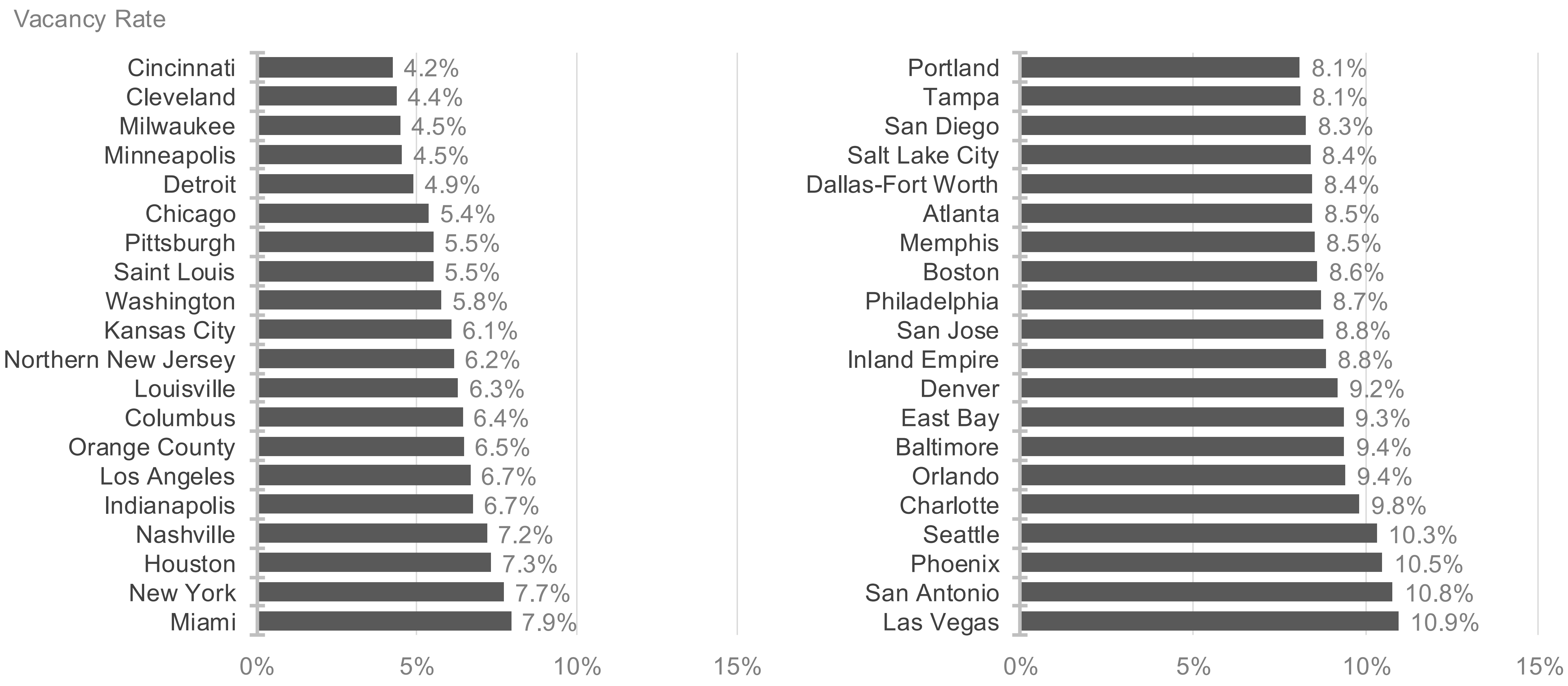
Vacancy rate



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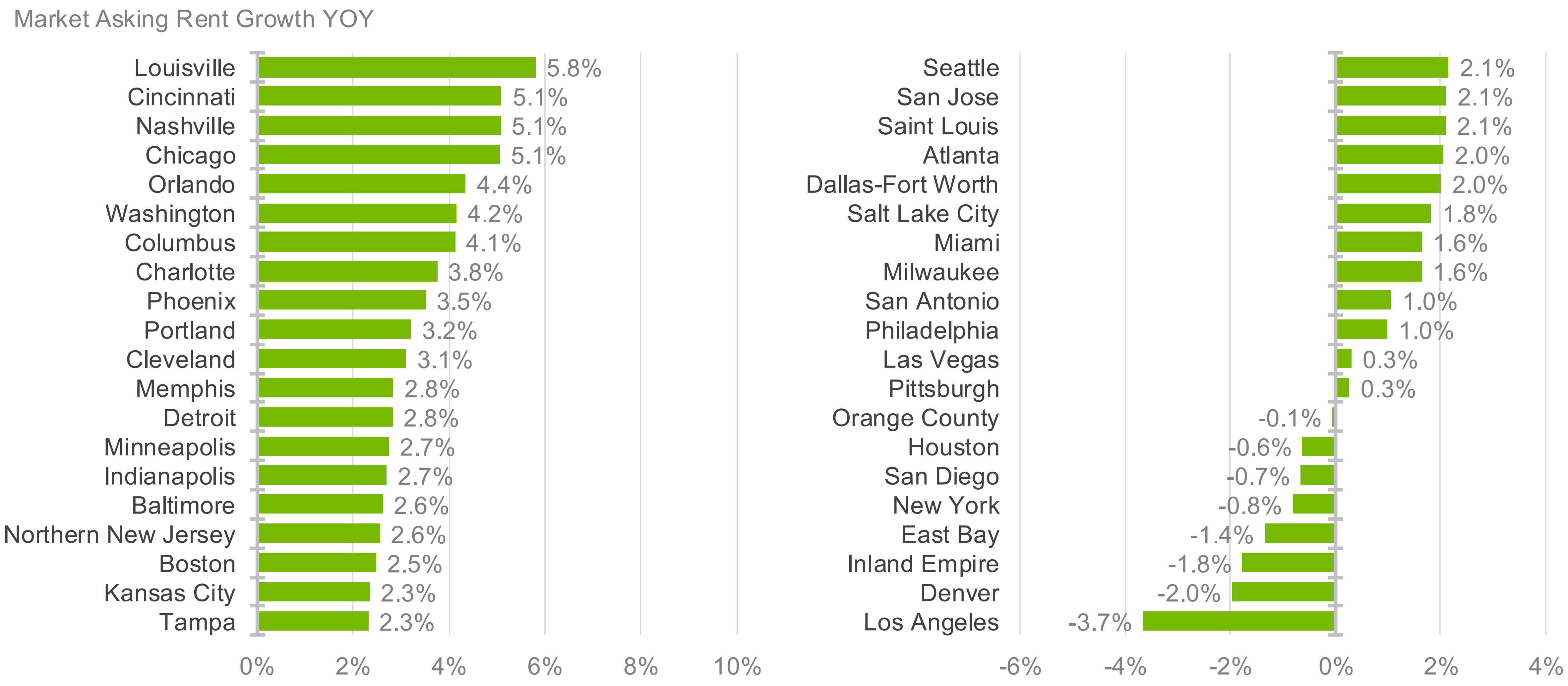
Rent growth



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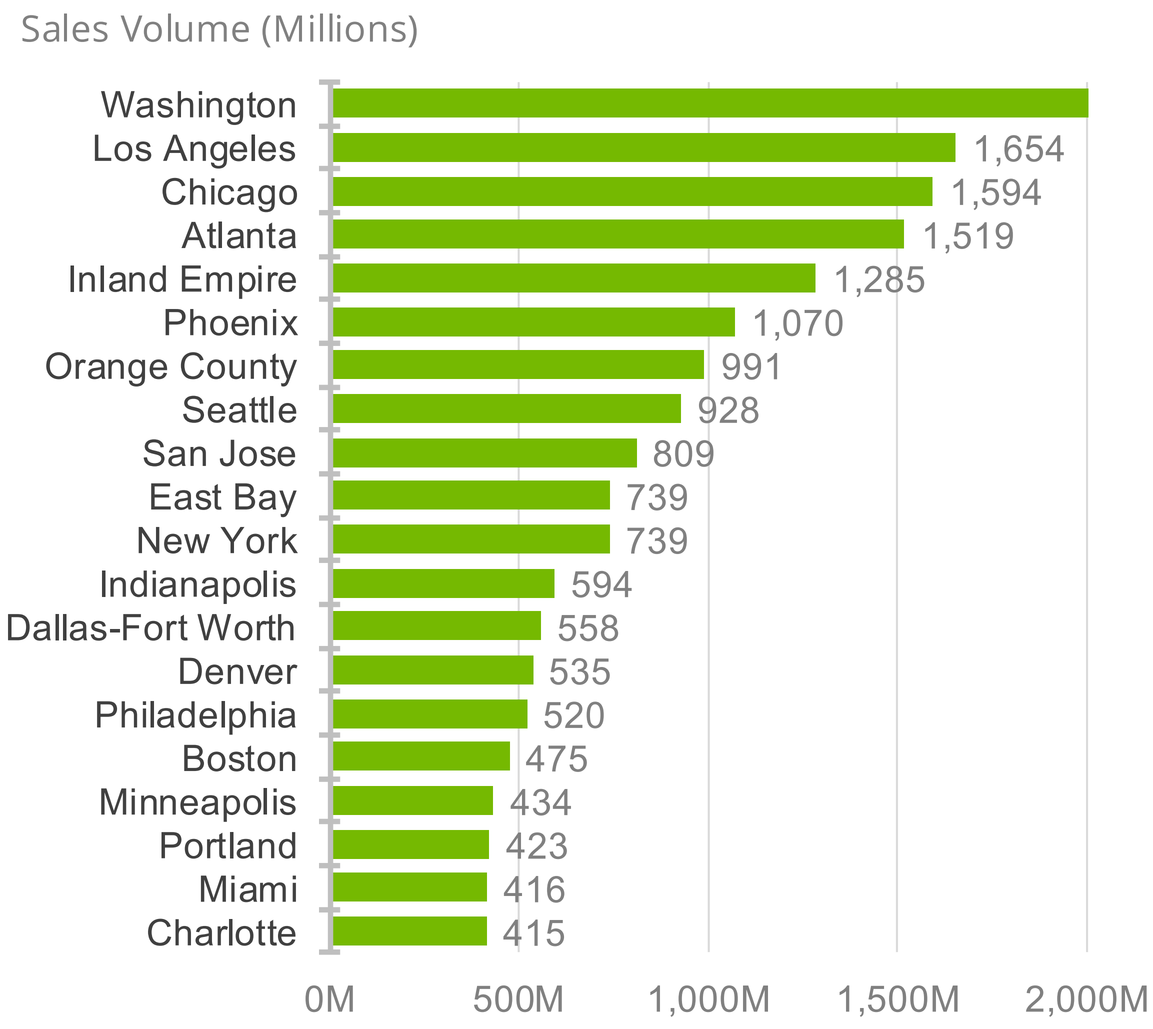
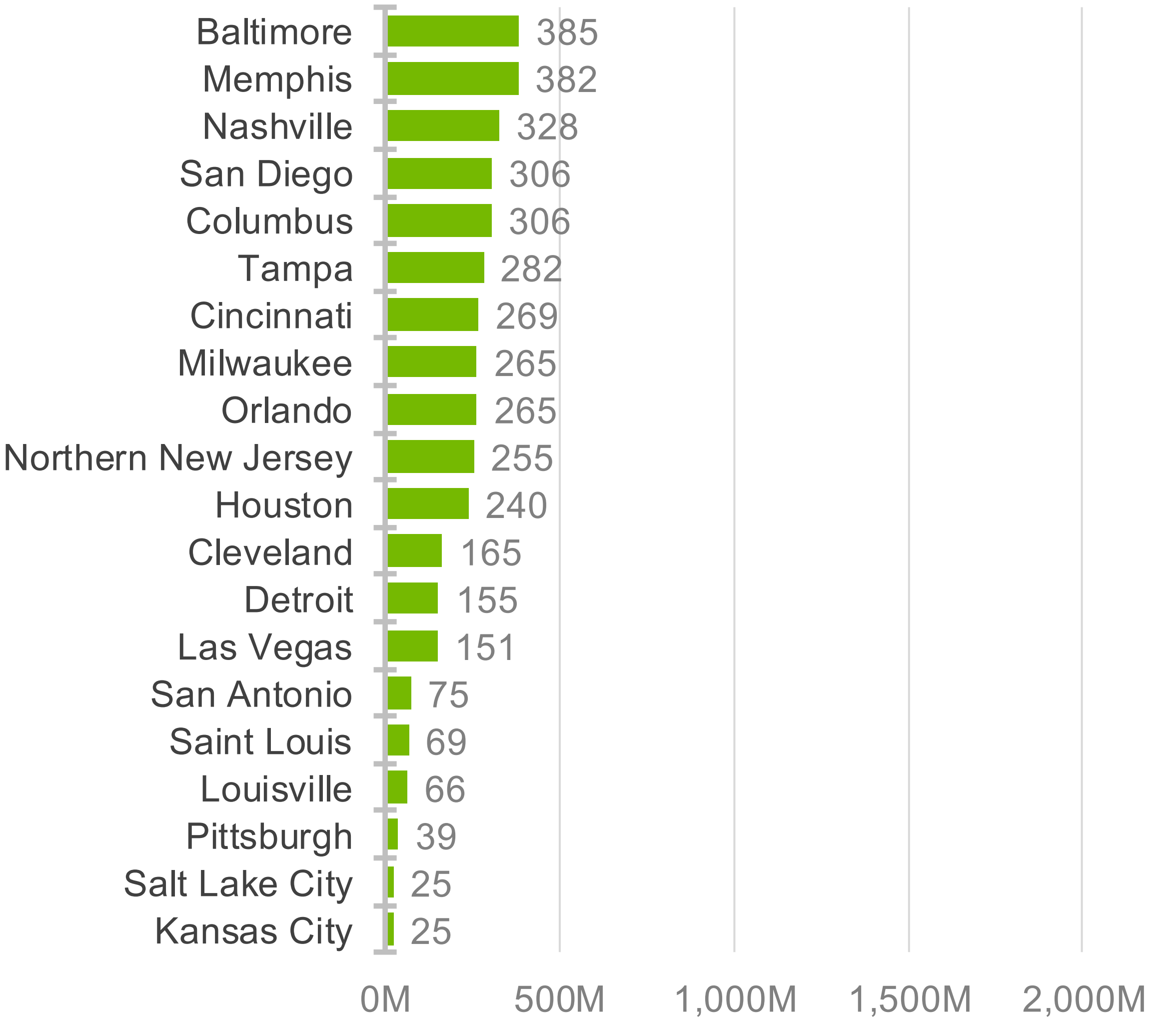
Sales volume





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2026

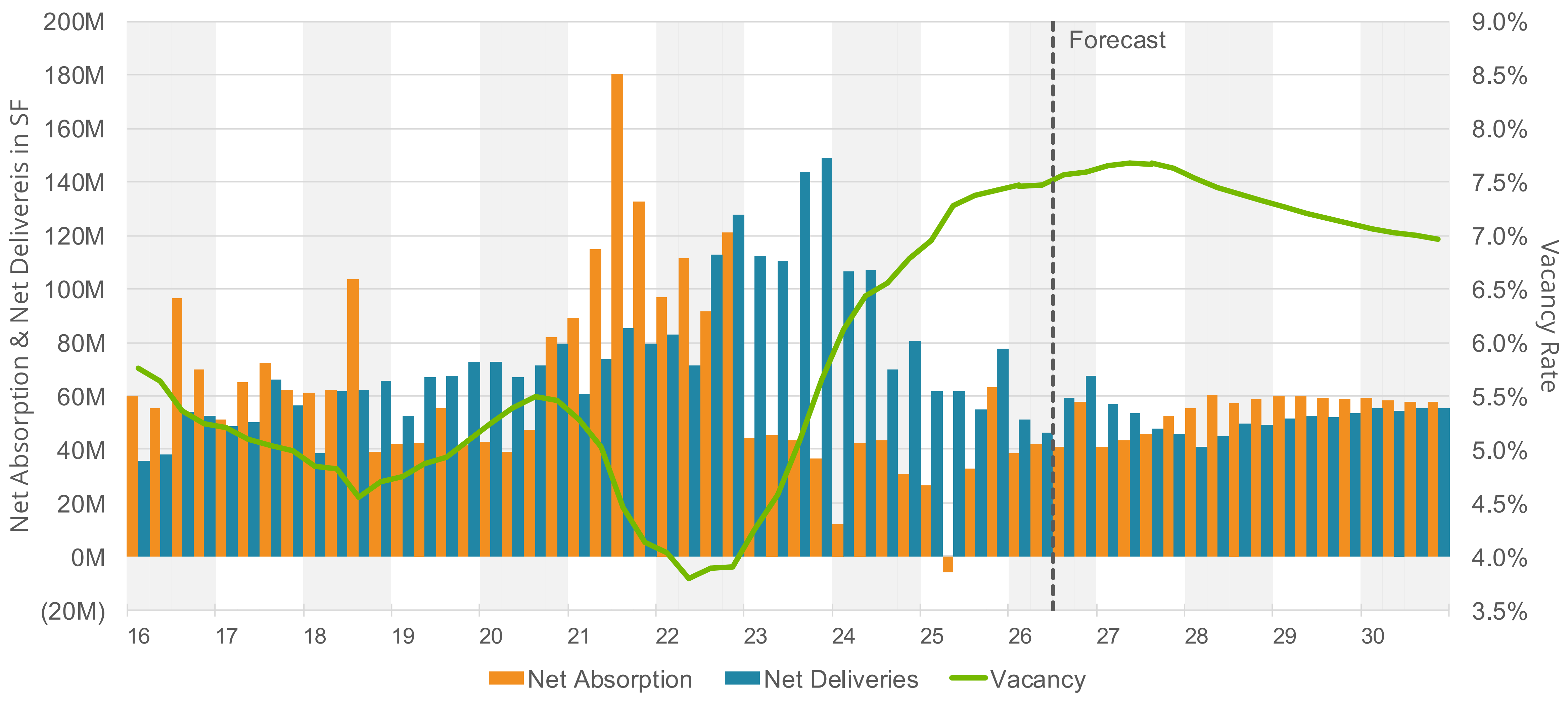
U.S. **Industrial**

National Trends

SITE SELECTION GROUP™

UPDATED:
August 2026

Supply expected to outpace demand until late 2027



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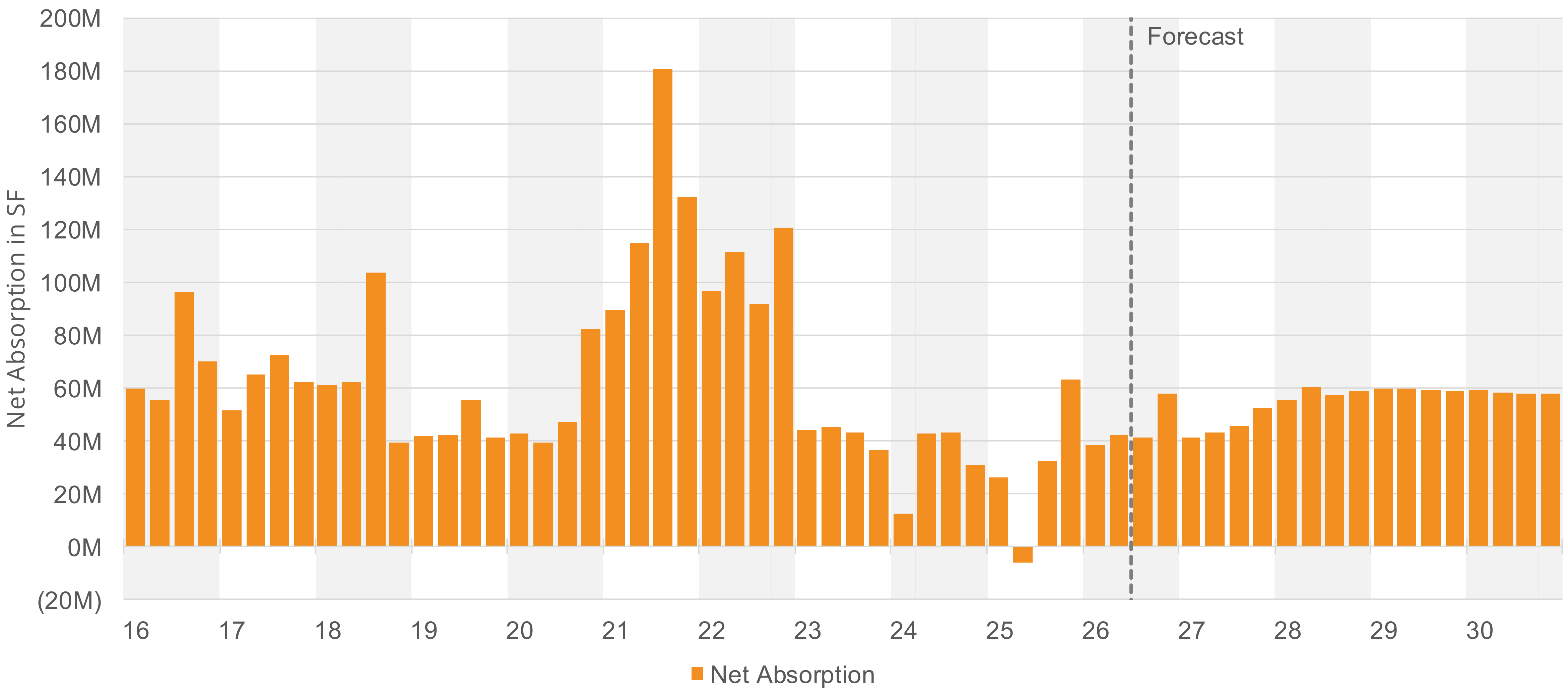
Net absorption to rise as new projects deliver later this year



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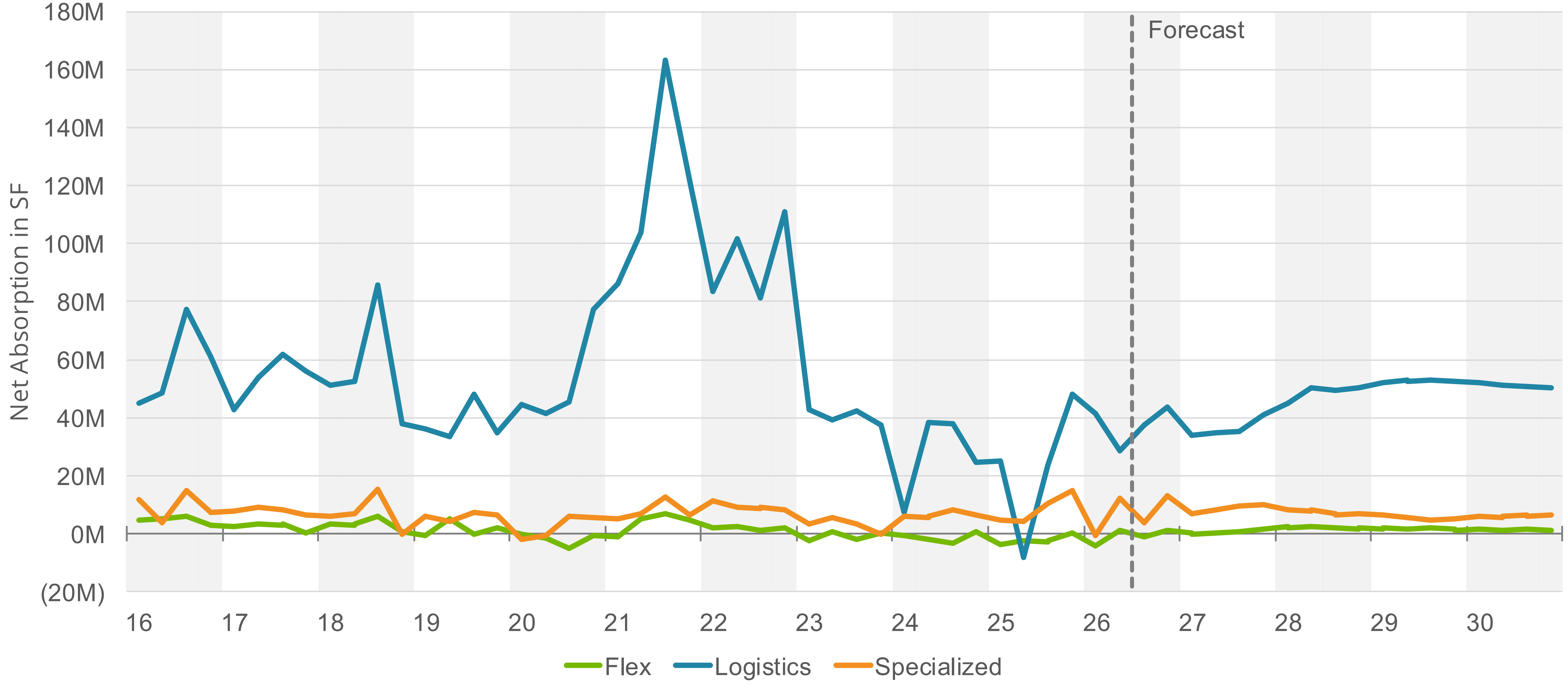
Logistics net absorption gains return to pre-pandemic levels



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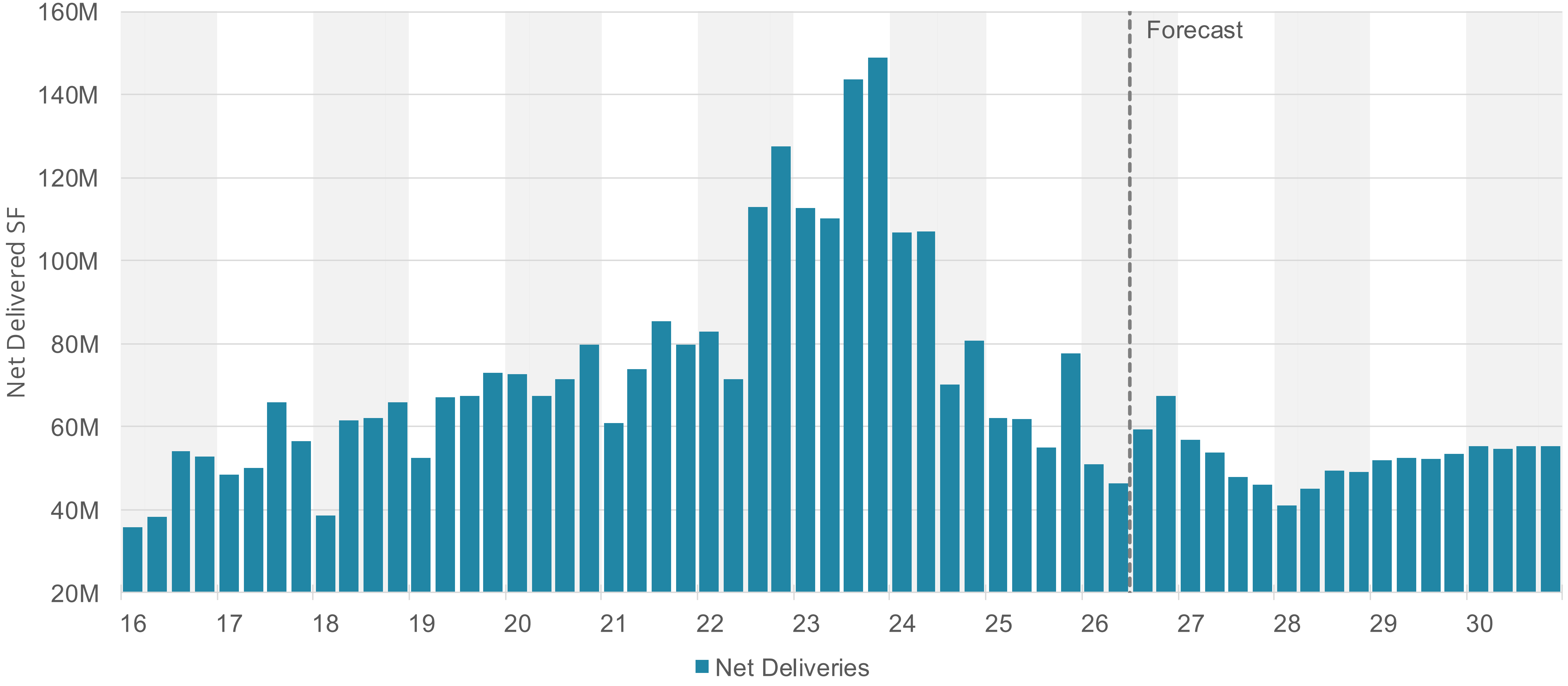
New supply additions expected to pull back in 2027



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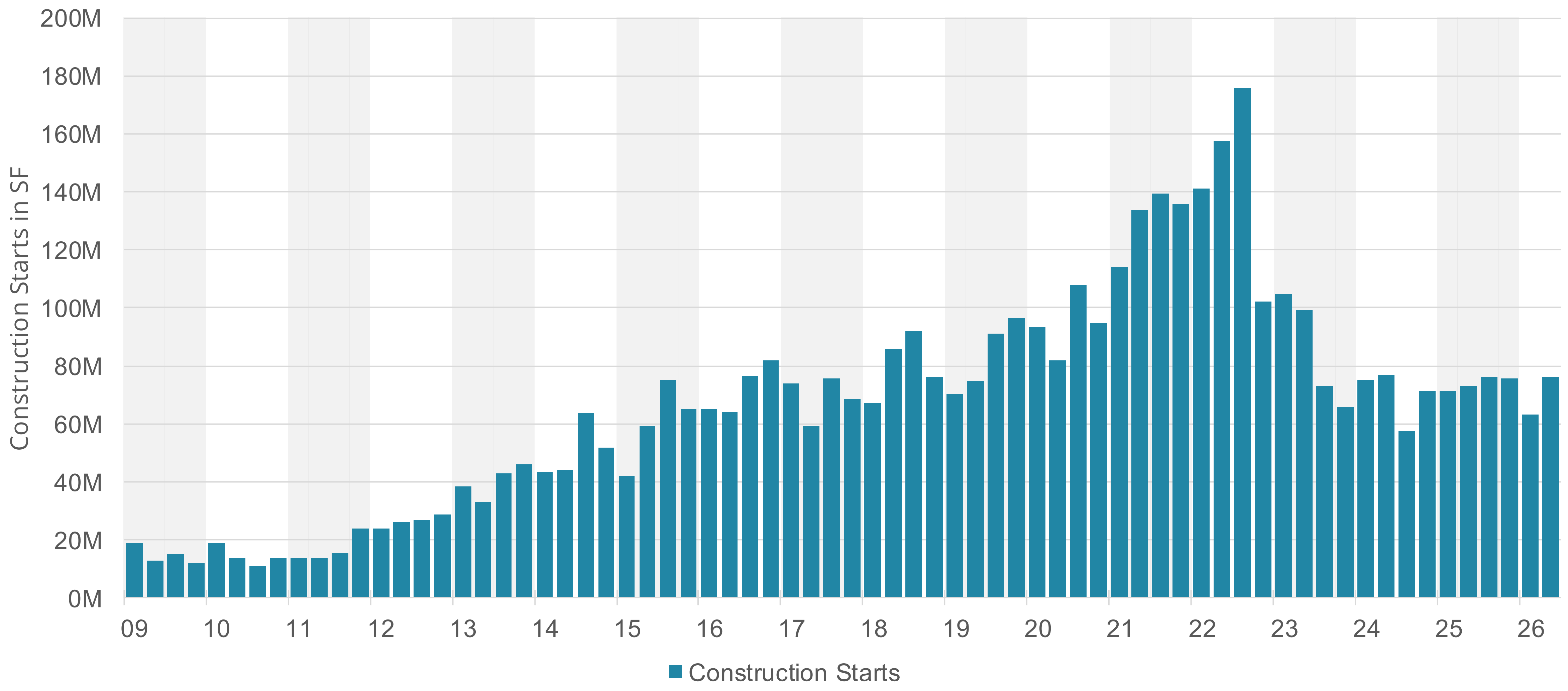
Construction starts head higher in the second quarter



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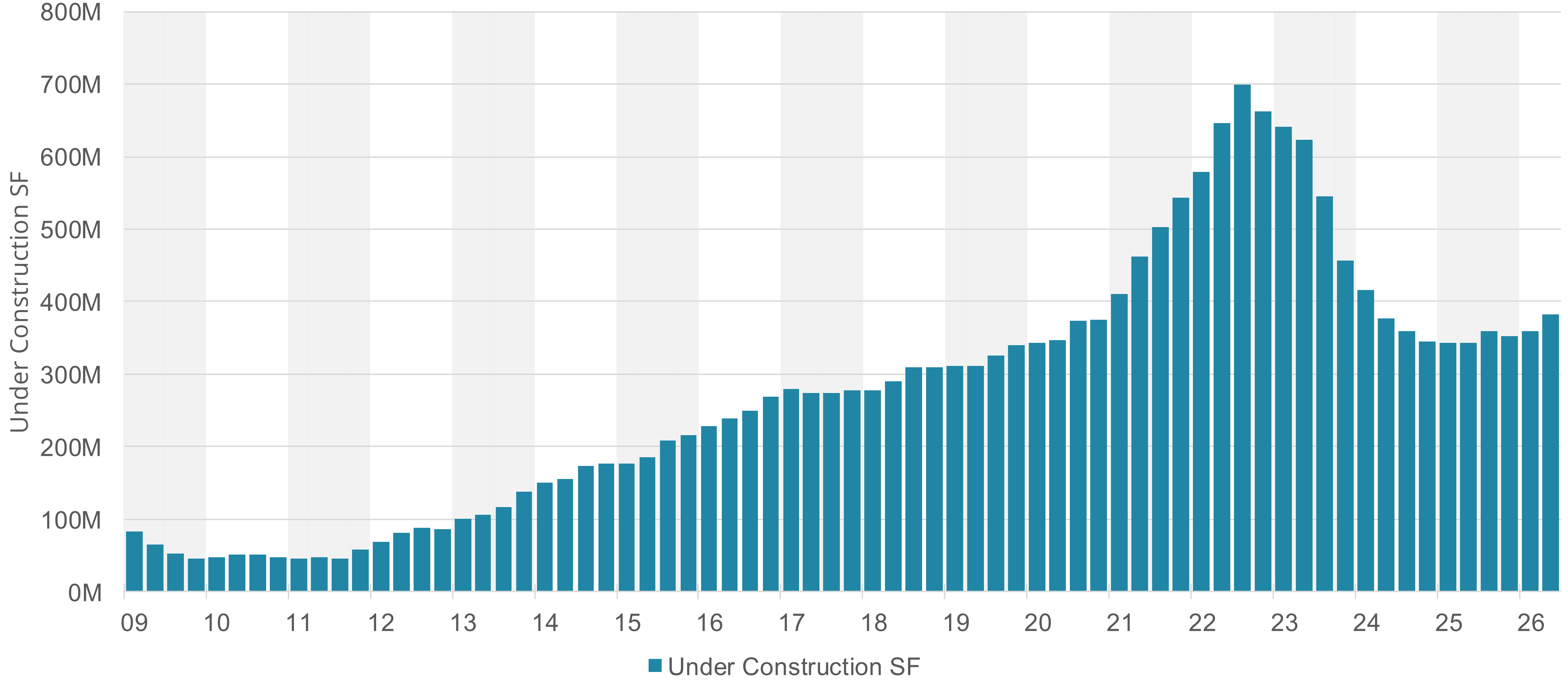
Construction pipeline is down from its peak but remains elevated



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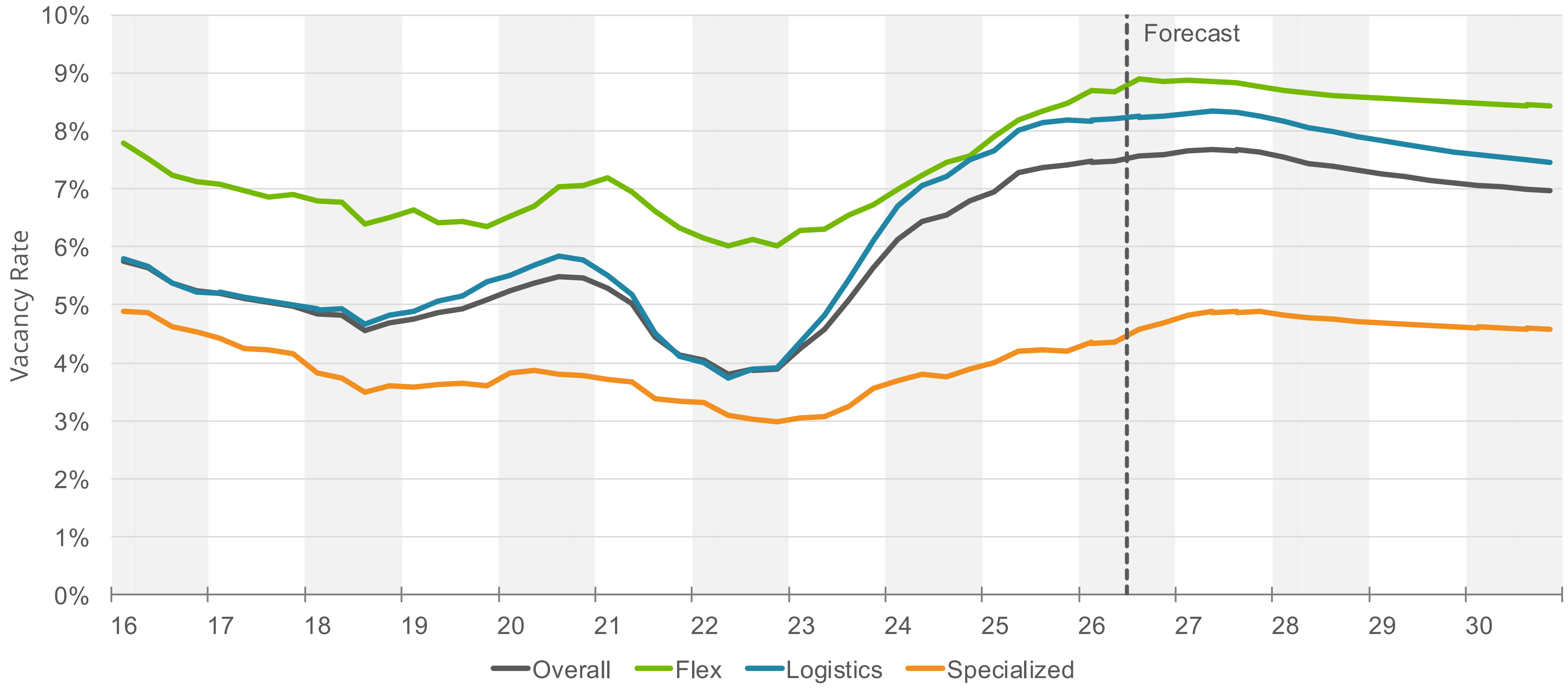
Vacancy rates have risen the most for logistics properties



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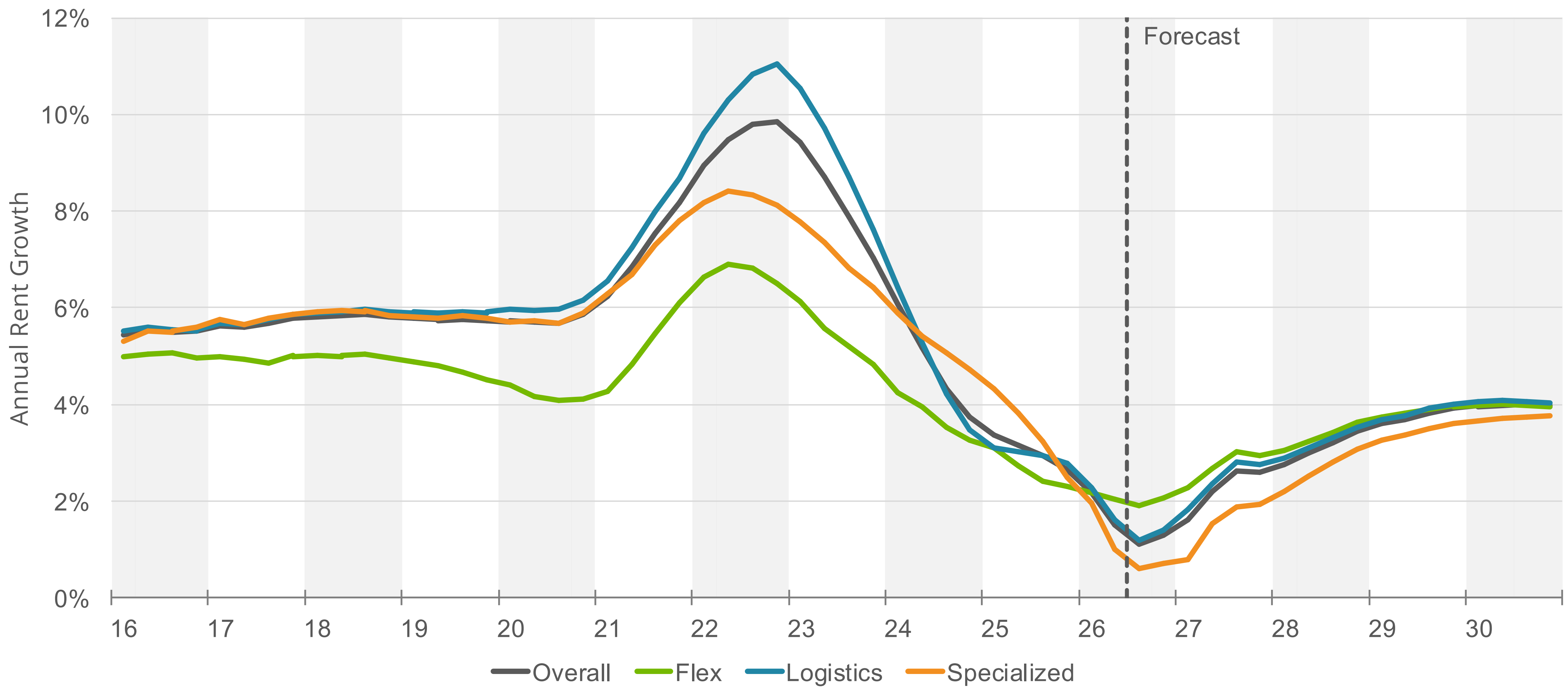
Market Asking Rent Growth



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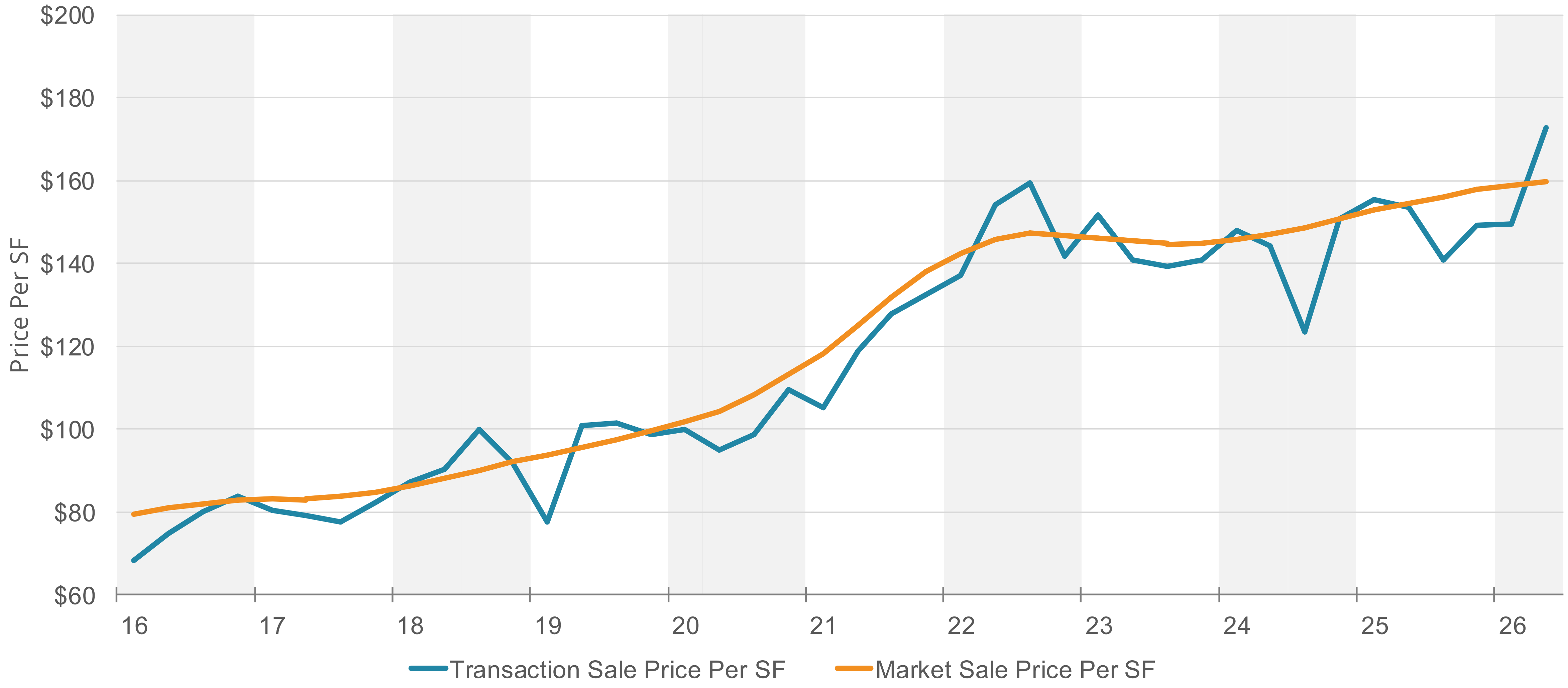
Price per SF has seen some gains since late 2025



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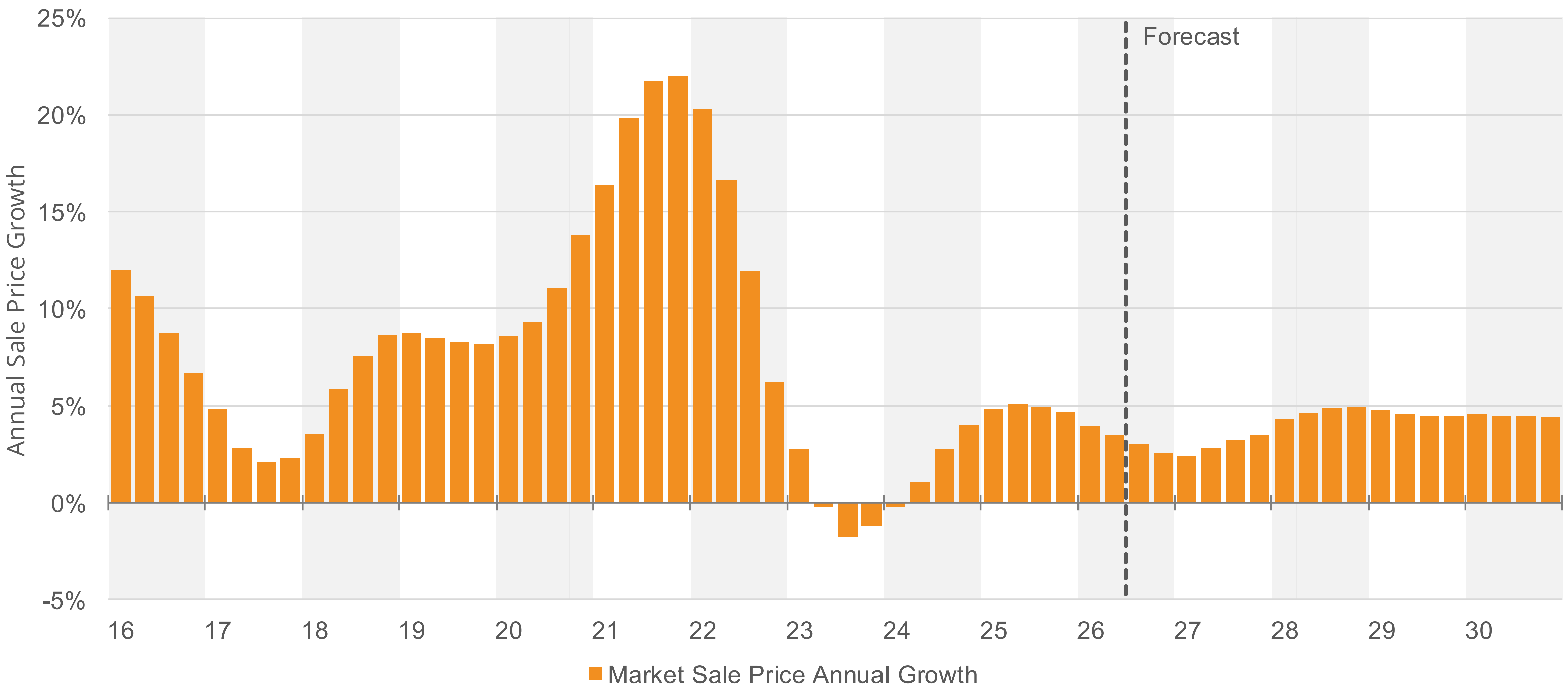
Market sale price gains expected to moderate in the near-term



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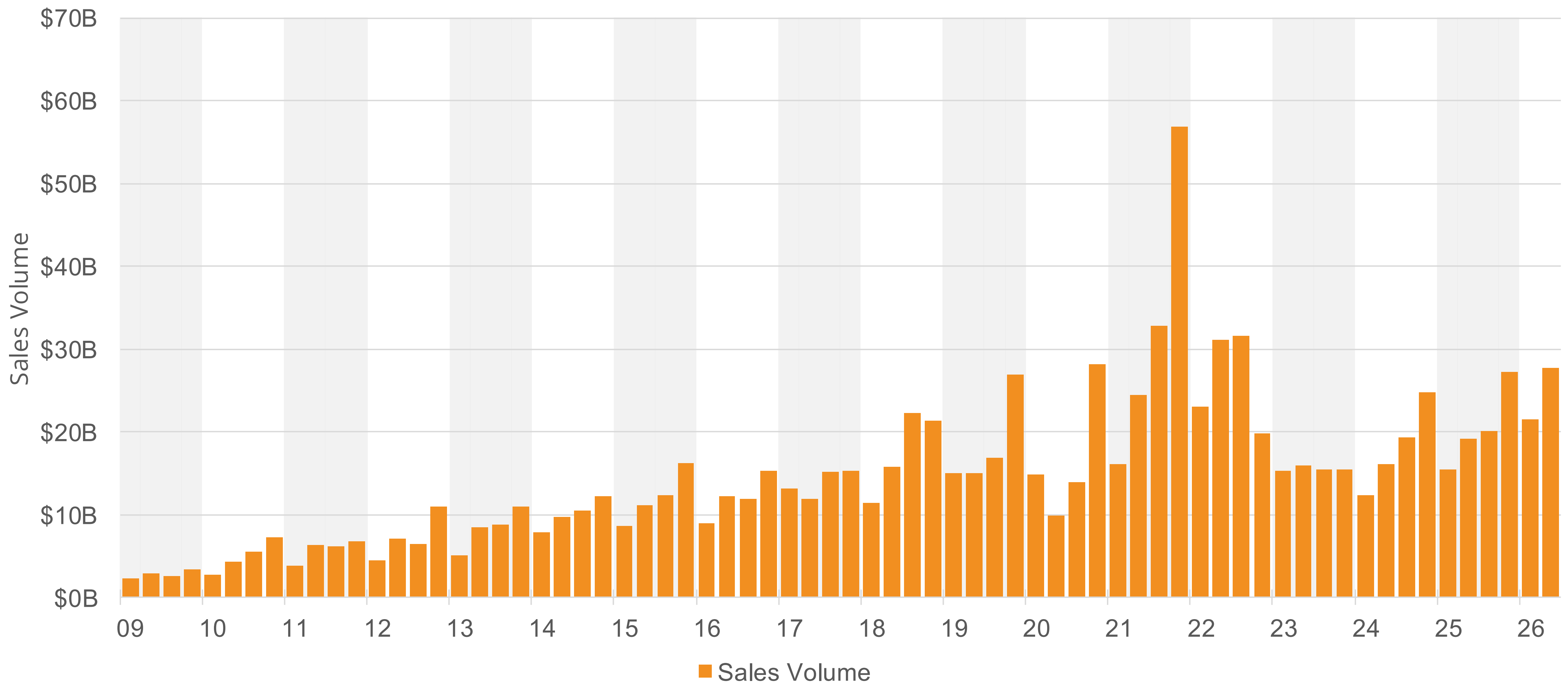
Sales volume has recovered from the 2024 lull



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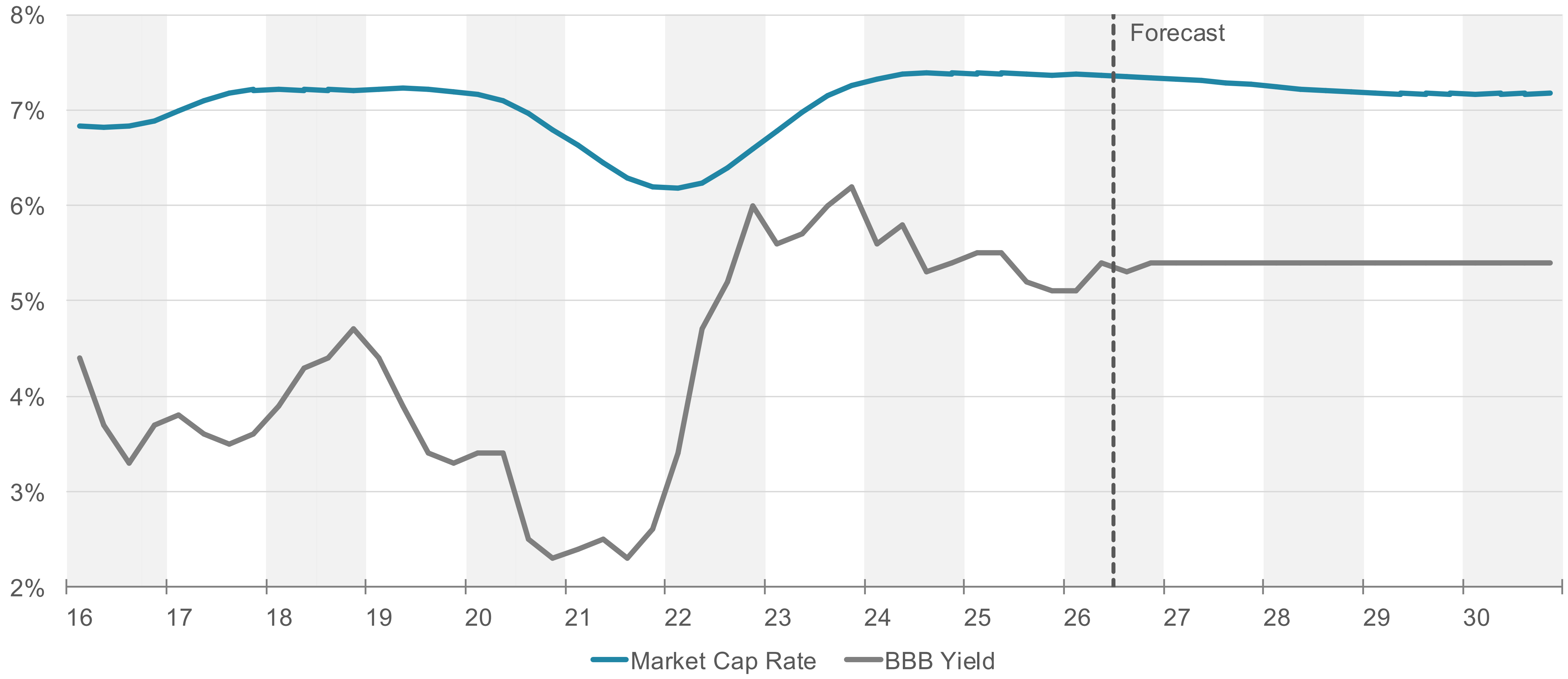
Market cap rate expected to compress slightly in the near-term



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